UNDER $5,000 ASSET CERTIFICATION

(10/25)

For households whose **combined** net assets do not exceed $5,000. Complete only **one** form per household; include assets of children.

Household Name	Unit Number
Development Name	City

ASSETS INCLUDE (Certain funds (e.g., Retirement, Pension, Trust) may or may not be (fully) accessible. Include only those amounts which **are.)**

Source of Income	**Cash Value* (A)**	**Interest Rate (B)**	**Annual Income (A x B)**
Savings Account			
Checking Account			
Cash on Hand			
Safety Deposit Box			
Certificates of Deposit			
Money Market Funds			
Stocks			
Bonds			
IRA Accounts			
401K Accounts			
Keogh Accounts			
Trust Funds			
Equity in Real Estate			
Land Contracts			
Lump Sum Receipts			
Capital Investment			
Life Insurance Policies (excluding term)			
Other Retirement/Pension Funds not named above			
Personal Property held as an investment**			
Other			
Total Gross Annual Income			

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

☐	Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than $1,000 below their fair market value (FMV). Those amounts (the difference between FMV and the amount received, for each asset on which this occurred) are included above and are equal to a total of $.
☐	I/we have **not** sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.
☐	I/we do not have any assets at this time.

The net family assets (as defined in 24 CFR 813.102) above do not exceed $5,000. This amount is included in total gross annual income.

Annual income from the net family assets

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant	Date
Applicant/Tenant	Date